

EZDERM EHR · CLIENT PREVIEW

Compass

A new way to navigate your EHR.

New navigation. Same workflow.

Arriving September 26, 2026

Rollout Plan

Compass arrives in phases. Navigation comes first.

01

SEPT 26

Phase 1

Main navigation and Patient
Chart → Encounters

02

NEXT UP

Phase 2

Linear Progress Note
screen

03

Phase 3

Body Map and Cosmetics

04

Phase 4+

Additional modules

Most users are comfortable within a day or two.

Why Compass?

Apple's new iOS navigation standards required us to rebuild how the EHR is organized. We used that as an opportunity to ask a bigger question: what would Ezderm look like if it were designed around how practices actually work today? Compass is that answer.

01

New Navigation

The bottom dock moves to a left-side panel.

02

Home + Chart Modes

Tap a patient and the workspace filters to them: inbox, to-do's, biopsies, and more. Click Home to get back to the practice centric screen.

03

One-Screen Charting

Preview notes without leaving the page and make edits as needed.

04

Eve AI Visit Insights

In beta – release date TBD. One tap summarizes the patient's last five encounters before you walk in.

Beta

Two Destinations: Home and Chart

Compass splits the app into practice work and patient work, so it's always obvious where you are.

HOME · PRACTICE-CENTRIC

Everything that belongs to the practice.

- Schedule
- ezBoard
- Inbox
- Prescriptions
- To-Do's
- Biopsy Log
- Check Out
- Mohs
- Reports

CHART · PATIENT-CENTRIC

Everything that belongs to one patient.

- Summary
- Timeline
- Problems
- Encounters
- Documents
- Cart
- Cosmetic
- Album & Photos
- Rx History

THE BIGGEST THING TO KNOW

Toggle Home and Chart — and land right back where you left off.

The selected patient stays loaded while you move between practice work and patient work.

1

Open a patient's chart

2

Work a to-do or a note

3

Switch to Home for
the schedule

4

Switch back — same
patient, same spot

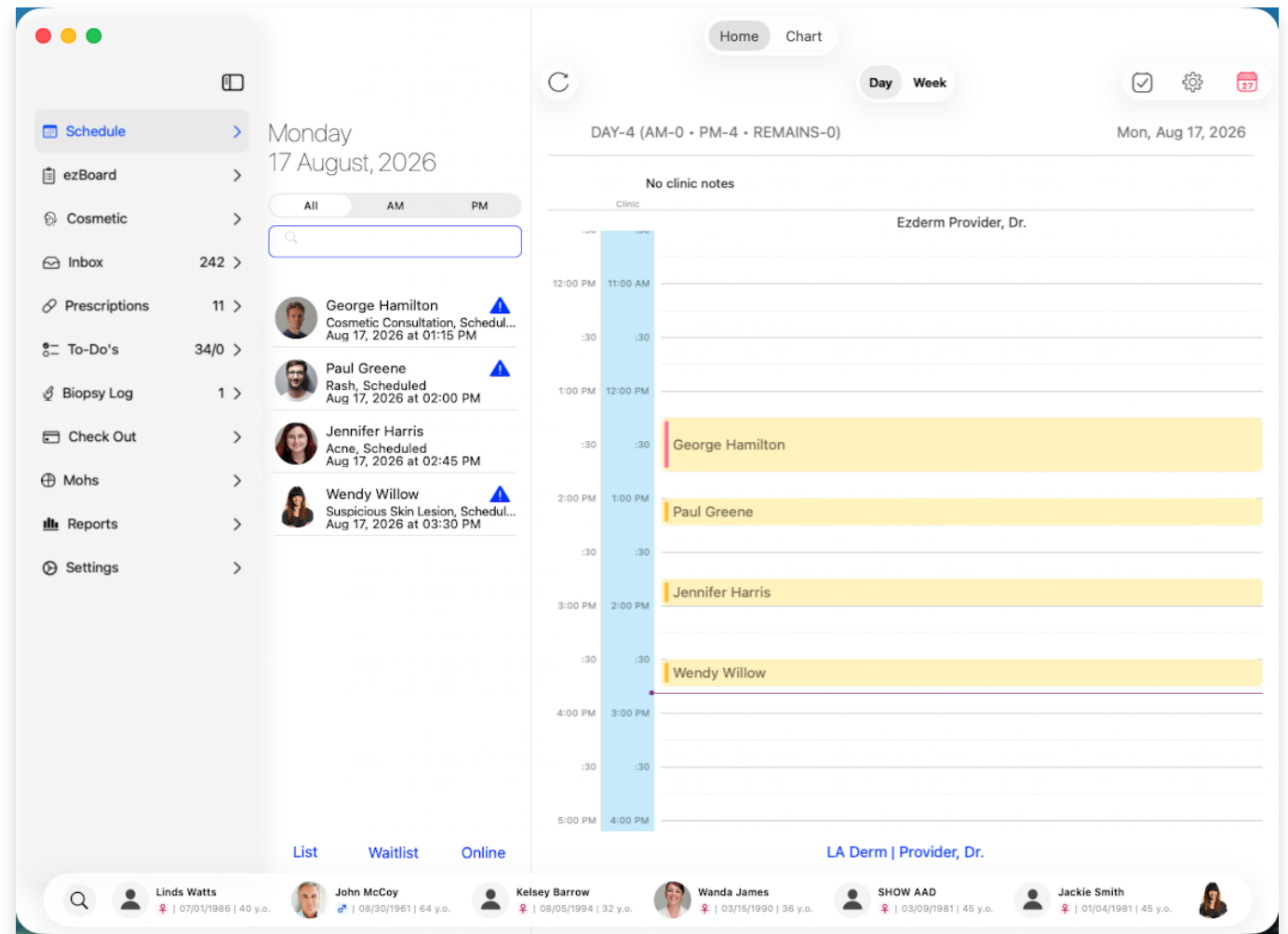
5

Close with the X to
move on

For example: check whether a patient can be double-booked on the schedule — while their outstanding to-do stays right where you left it.

The Home Workspace

- The left-side panel replaces the bottom dock
- Live counts on Inbox, Prescriptions and To-Do's
- Day and Week views, plus waitlist and online bookings
- Text labels sit beside every icon
- Recent patients stay along the bottom for fast switching



Home → Schedule, day view

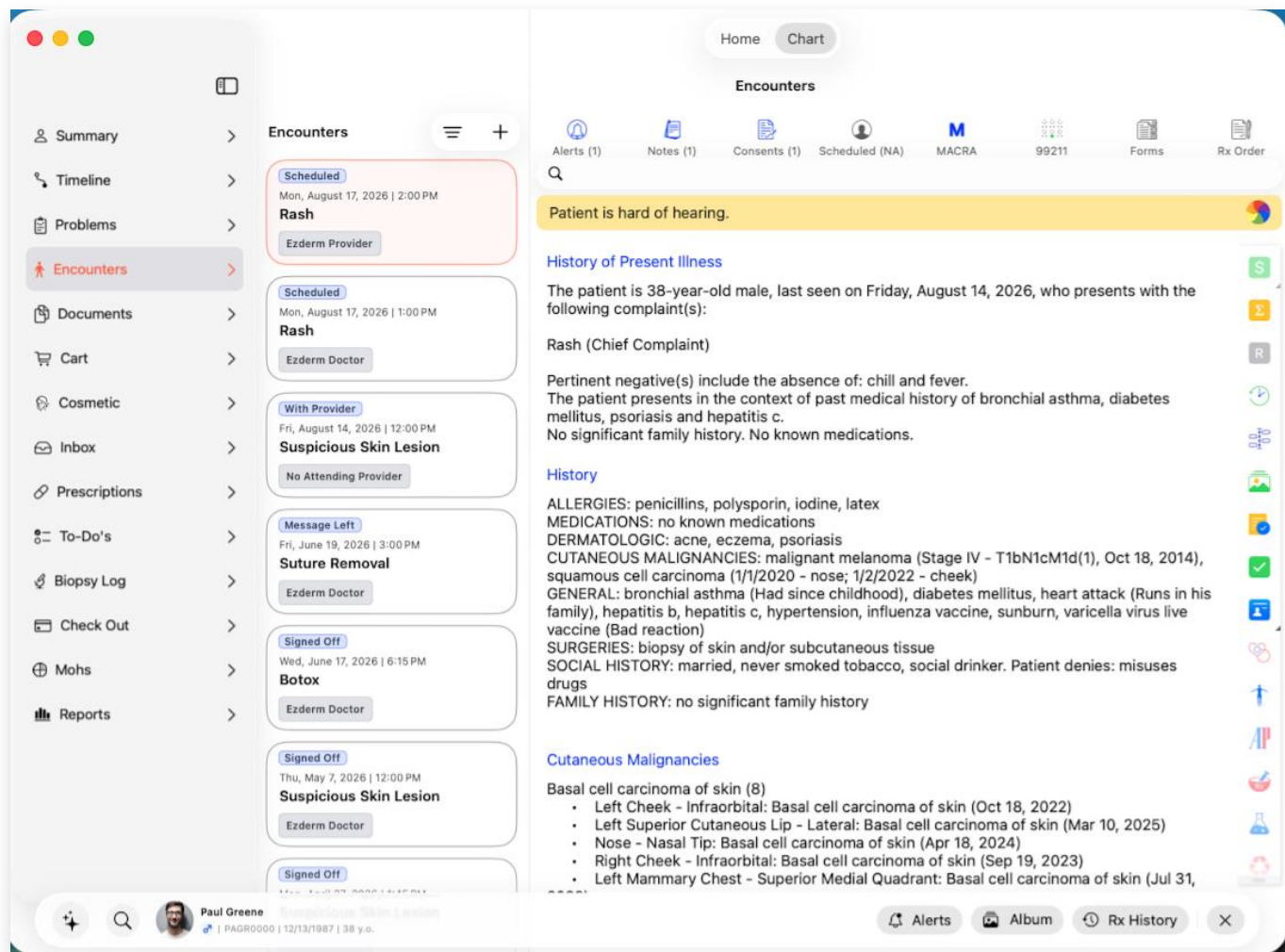


Chart → Encounters, with the patient bar anchored below

The Patient Chart

- Summary, Timeline, Encounters and Documents – all scoped to one patient
- A persistent patient bar stays anchored at the bottom: name, ID, date of birth and age
- Alerts, Album and Rx History are one tap away
- Close the patient with the X before moving to the next one

Clearer Labels, Updated Icons

Less guessing at what a picture means.



Text beside every icon

Menu items are spelled out, not just pictured.



A redrawn icon set

Cleaner shapes that read correctly at a glance.



Plainer names

Alerts, Album, Rx History and Prescriptions.



Patient age on screen

Age now appears in the patient context bar.

What you will notice first

- Alerts
- Album
- Rx History
- Prescriptions

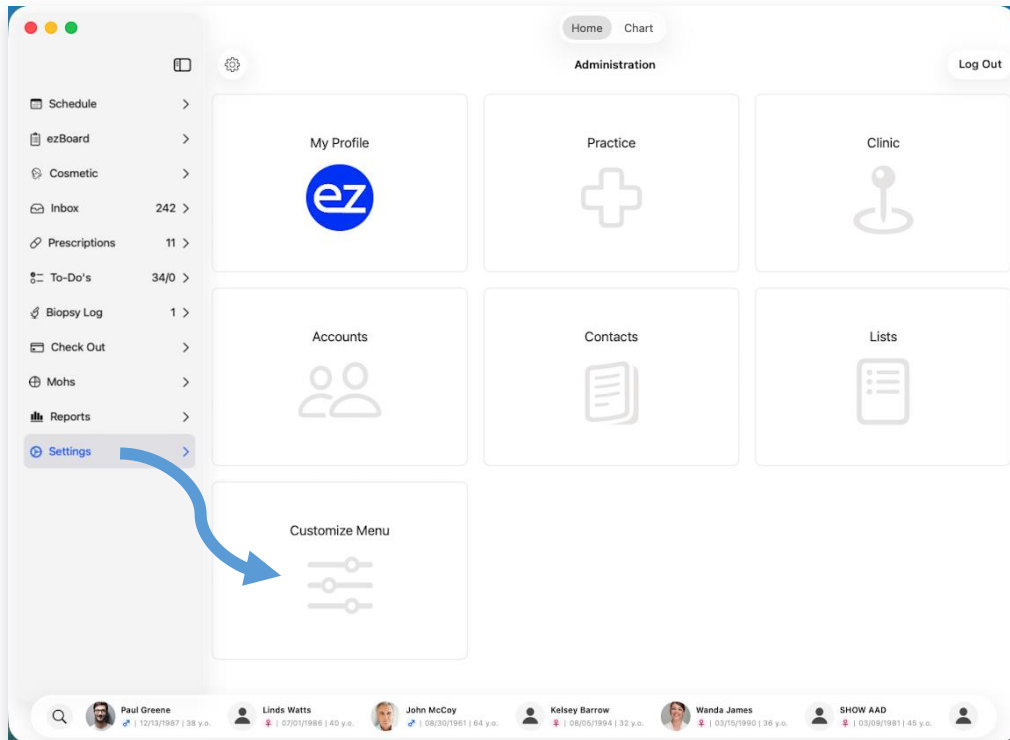
Paul Greene

PAGR0000 · 12/13/1987 · 38 y.o.

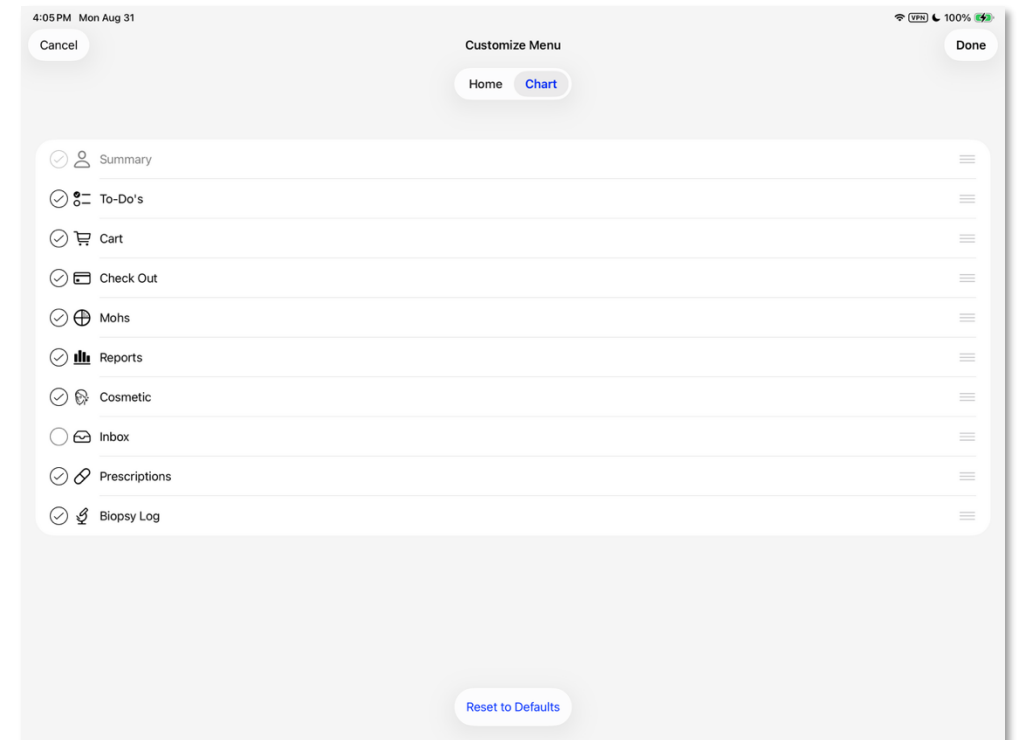
The patient context bar

Make It Yours

Reorder what you use most, hide what you don't — with separate lists for Home and Chart.



Settings → Customize Menu



Drag the handle to reorder, uncheck to hide

BEFORE September 26

Take Compass for a test drive.

An interactive walkthrough you can click through yourself — and share with your whole team. No login required.

<https://ezderm.storylane.io/share/compass>



🔍 While you're exploring... find the Easter egg!

Look closely at the accessory bar on the final page.

Spot the unusual, derm-related patient name and submit it for your chance to win an iPad!

We're Here For You

If anything feels unfamiliar after go-live, reach out — that's what we're for.

1

Tech Support

877-443-9337

Extension 2

2

Complimentary 1:1 Training

cs@ezderm.com

Email to schedule a session

3

Ask Eve

Support Portal Assistant

Navigate to the Support tab in the Practice Management System and start a conversation with Eve using the chat widget.

New navigation. Same workflow. Same team behind you.