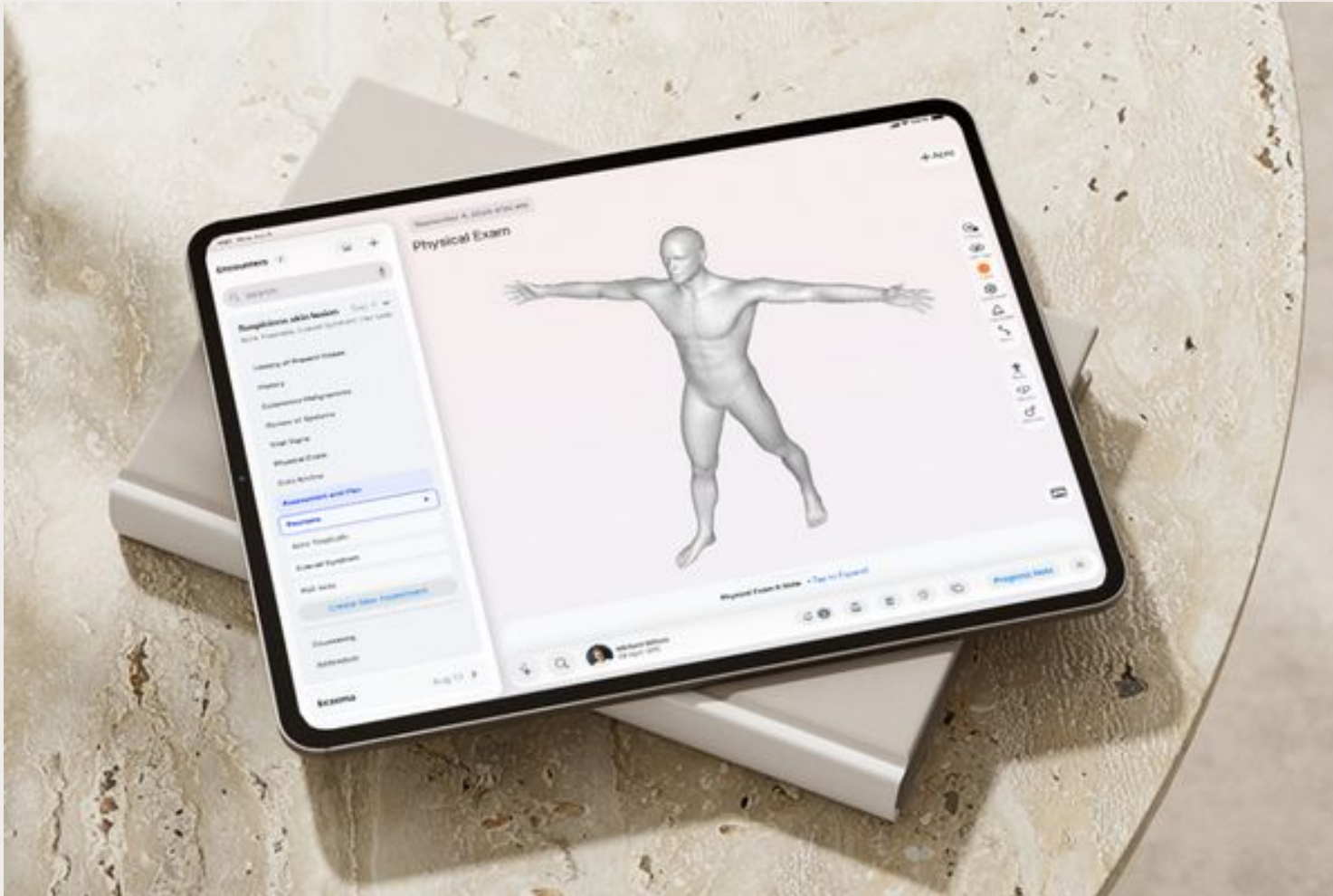


ezderm<sup>®</sup>

The Compass Experience

# ez Coming Soon: The Compass Experience



## Introducing the Compass Experience

*A more intuitive EHR, redesigned for how you work*

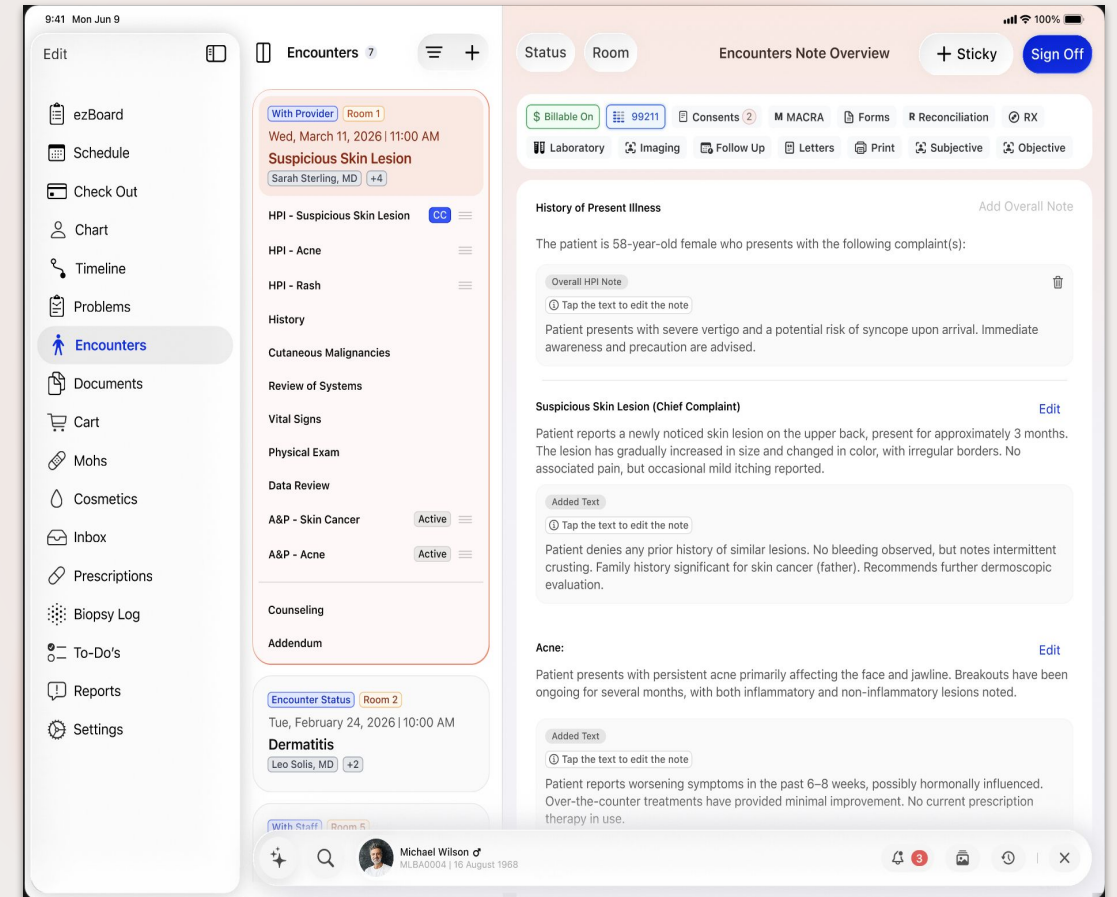
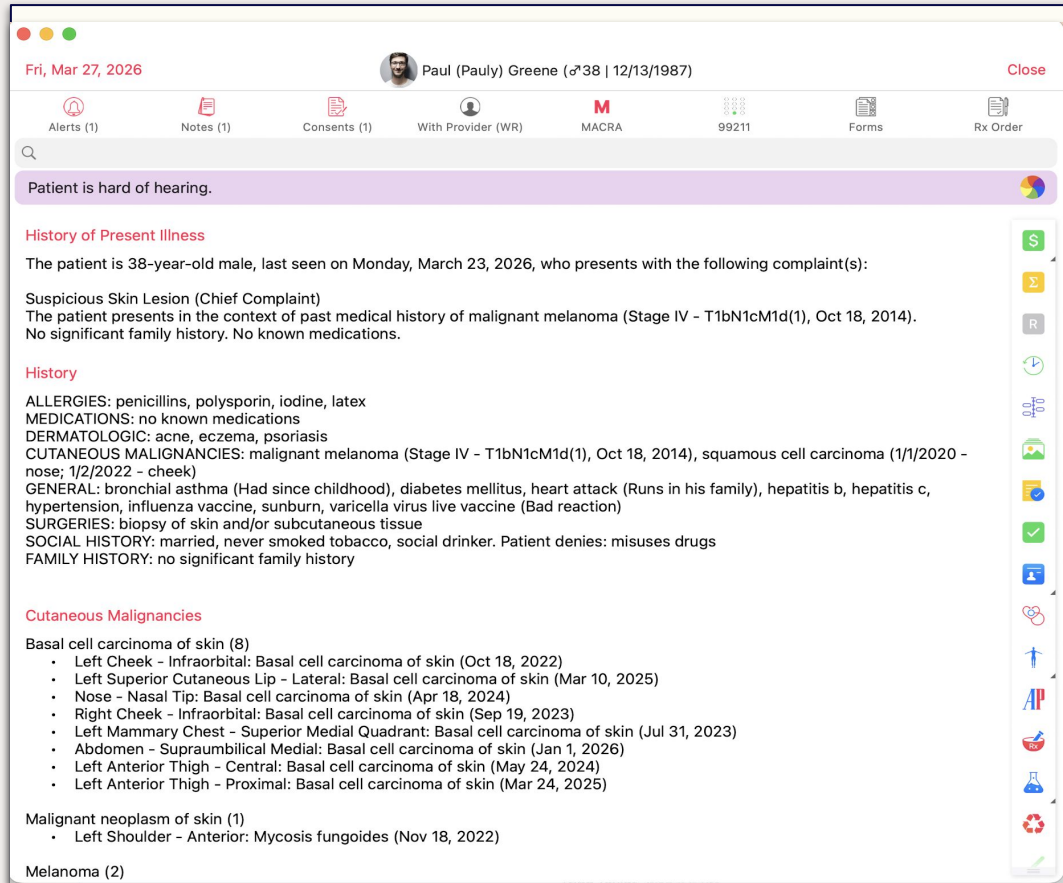
For this first phase, we're focused on making everyday workflows easier:

- Reduce clicks and scrolling
- Navigate more naturally
- Get new staff up and running faster

## What to expect:

- Currently in beta, with a phased rollout to follow
- Webinars, training, and guided resources ahead of launch
- Ongoing support for a smooth transition

# ez Progress Note Screen



The Compass Experience replaces a linear workflow with a more flexible, centralized layout — so you can move faster with less scrolling.

# ez Practice vs. Patient Centric Navigation

Friday  
27 March, 2026

DAY-4 (AM-4 • PM-0 • REMAINS-4) Fri, Mar 27, 2026

No clinic notes

Clinic

EZDERM Doctor, MD, PHD

9:00 AM 11:00 AM

10:00 AM 12:00 PM

11:00 AM 1:00 PM

12:00 PM 2:00 PM

1:00 PM 3:00 PM

2:00 PM 4:00 PM

Jenn Calvert  
Suspicious Skin Lesion, With Provider  
Mar 27, 2026 at 07:45 AM

Paul Greene  
Suspicious Skin Lesion, With Provider  
Mar 27, 2026 at 10:00 AM

William Davis  
Rash, Scheduled  
Mar 27, 2026 at 10:45 AM

Leslie Jones  
Basal cell carcinoma of skin (Follow Up...  
Mar 27, 2026 at 11:30 AM

List Waitlist Online

LA Derm | Doctor, MD, PHD

9:02 AM Fri Mar 27

DAY-2 (AM-2 • PM-0 • REMAINS-1)

Friday  
27 March, 2026

10:30 AM - 11:30 AM - Lunch

Clinic

Stephanie Acheson

8:00 AM 10:00 AM

9:00 AM 11:00 AM

10:00 AM 12:00 PM

11:00 AM 1:00 PM

12:00 PM 2:00 PM

Wendy Willow  
Acne, With Provider  
Mar 27, 2026 at 09:00 AM

Harold Levine  
Atopic dermatitis (Follow Up), Sc...  
Mar 27, 2026 at 09:45 AM

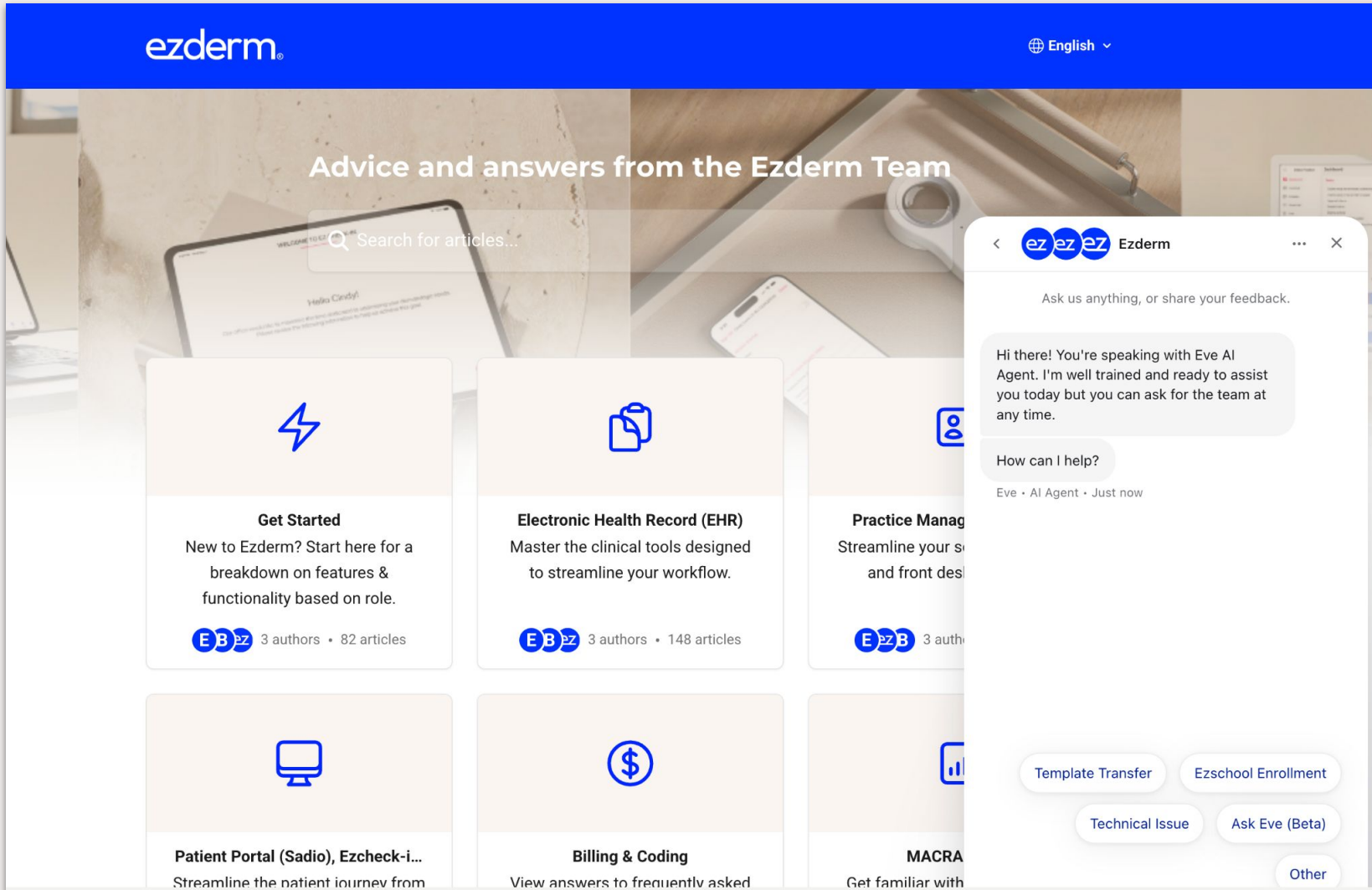
List Waitlist Online

ADCI Clinic | Acheson

AAD Test  
Mark Brown  
Theresa Acheson  
Stephanie Acheson  
Henry Acheson  
Steph...

Switch seamlessly between practice and patient views — so you can manage your schedule, access charts, and complete clinical tasks without breaking your workflow.

# ez New Client Portal - Coming Soon!



## Easier, more accessible support

- **Single Sign On**  
Access support instantly — no separate login required when you're signed into Ezderm
- **Quick Requests**  
Submit template transfers, EZSchool enrollments, and support tickets through one streamlined experience. Easily track all requests directly within the portal widget.
- **Learn with Eve (BETA)**  
Get answers faster with our AI-powered assistant, trained on all things Ezderm. Perfect for "how-to" guidance and navigating system functionality.

# ez Helpful Resources

## Click Sheets (Quick Reference Guides)

*Quick, step-by-step guides to support daily workflows — ideal for onboarding new staff or as a quick refresher for existing team members.*

- [Clinical Quick Reference Guide](#)
- [Check Out Quick Reference Guide](#)
- [Inbox Quick Reference Guide](#)

## Paper Forms (Downtime-Ready)

*Keep your front office and clinical workflows moving — even during internet outages — with ready-to-print forms.*

- [Patient Intake Form \(English\)](#)
- [Patient Intake Form \(Spanish\)](#)
- [Progress Note Template](#)
- [Cosmetic Note Template](#)
- [Superbill Template](#)

## MIPS / Quality Reporting Resources

*Measure-specific guidance to help ensure accurate documentation and support successful quality reporting.*

- [MIPS & MVP Measures Documentation Guide](#)

## QPP Lookup Tool

*Quickly confirm reporting requirements and participation status for your providers.*

- [QPP Participation Lookup](#)

# ezderm®

EzAPI + Preferred Partner Integrations

# ez EzAPI: Opening the Ezderm Platform to Trusted Partners

**Ezderm is opening its previously closed API to trusted technology partners.**

For the first phase, we focused on integrating tools that help practices:

- Attract new patients
- Reactivate existing patients
- Automate front office workflows

All while keeping clinical workflows centralized in Ezderm.



\*possible future integration




# Turn online searches into booked appointments

Patients book directly on Zocdoc

Appointments sync with Ezderm

### Book an appointment



**Dr. Srdjan Prodanovich, MD**  
Dermatologist  
★ 4.74 · 35 reviews  
📍 4.6 mi 4850 Tamiami Trail N, Ste 301, Naples, FL 34103  
🔒 See if they're in network

#### Scheduling details

📄 Acne

See if they're in network

#### Available appointments

Tomorrow, Mar 13

1:30 PM 1:40 PM 1:50 PM 2:00 PM 2:30 PM 4:00 PM

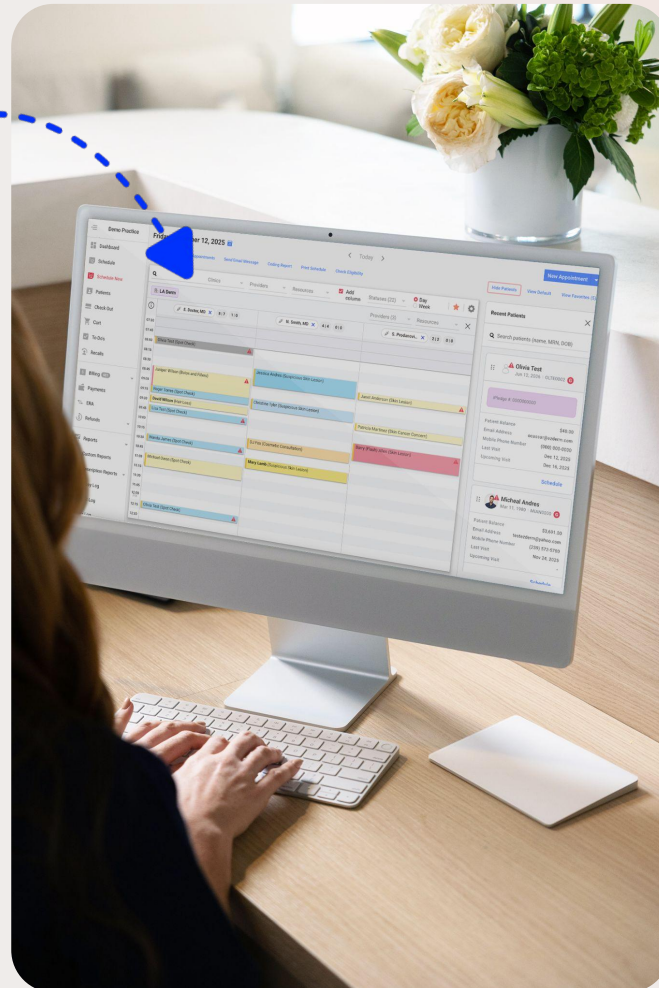
#### More availability

Sat, Mar 14 - Thu, Mar 19

No available appointments

Fri, Mar 20

11:15 AM 11:25 AM 1:00 PM 1:10 PM 1:20 PM 1:30 PM



Real-time calendar sync

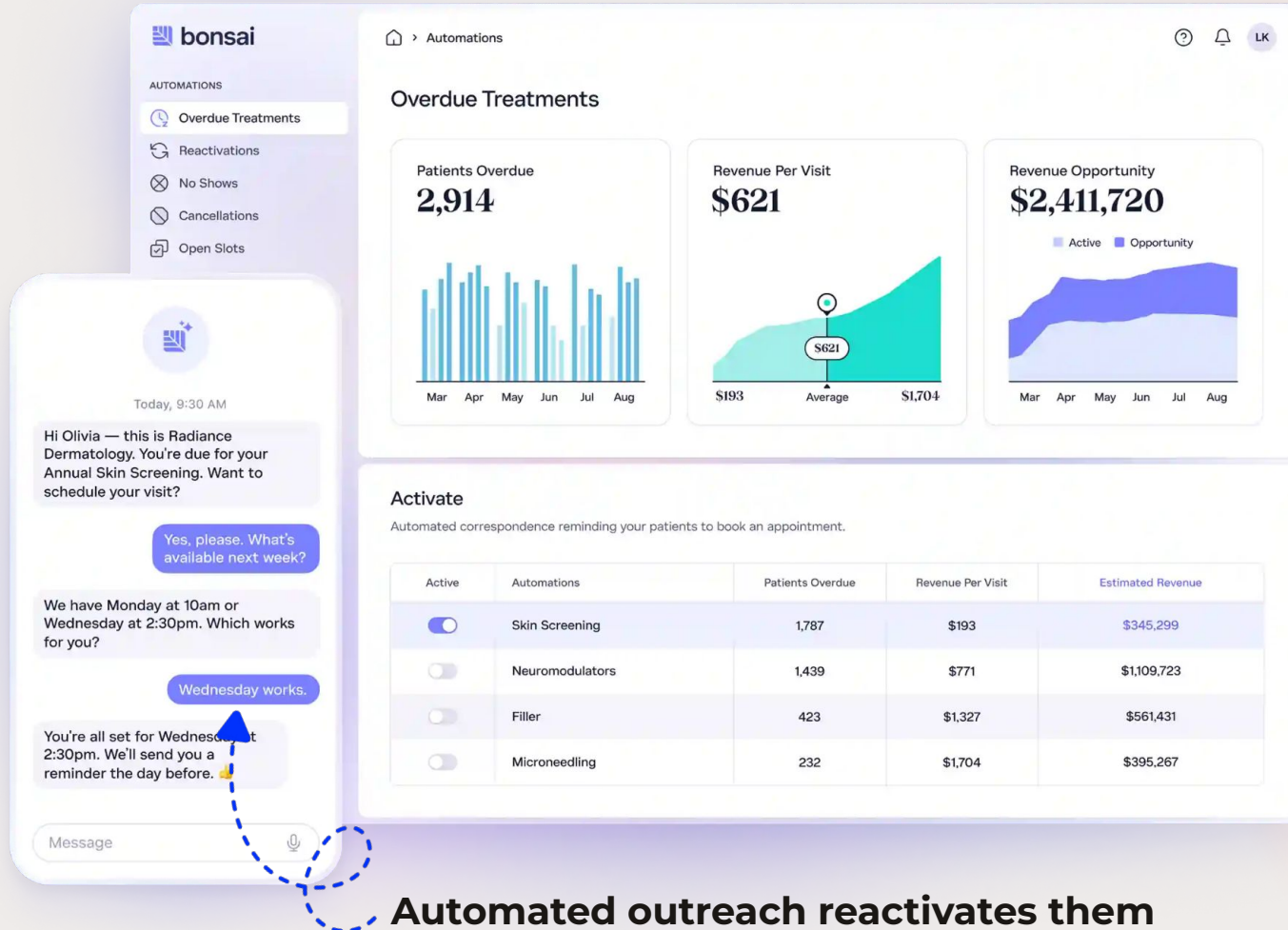


Control which slots appear online



Track patients acquired through Zocdoc

## Bonsai identifies Ezderm patients overdue for care



The screenshot displays the Bonsai interface with a sidebar menu on the left containing 'Overdue Treatments', 'Reactivations', 'No Shows', 'Cancellations', and 'Open Slots'. The main content area is titled 'Automations' and features three charts: 'Patients Overdue' (2,914), 'Revenue Per Visit' (\$621), and 'Revenue Opportunity' (\$2,411,720). Below these is an 'Activate' section with a table of automation rules.

Active	Automations	Patients Overdue	Revenue Per Visit	Estimated Revenue
<input checked="" type="checkbox"/>	Skin Screening	1,787	\$193	\$345,299
<input type="checkbox"/>	Neuromodulators	1,439	\$771	\$1,109,723
<input type="checkbox"/>	Filler	423	\$1,327	\$561,431
<input type="checkbox"/>	Microneedling	232	\$1,704	\$395,267

On the left, a chat window shows an automated message to Olivia: 'Hi Olivia — this is Radiance Dermatology. You're due for your Annual Skin Screening. Want to schedule your visit?' with a response 'Yes, please. What's available next week?' and a follow-up 'We have Monday at 10am or Wednesday at 2:30pm. Which works for you?' with a response 'Wednesday works.' and a final confirmation 'You're all set for Wednesday at 2:30pm. We'll send you a reminder the day before.' A blue dashed arrow points from the 'Automated outreach reactivates them' text to the chat window.

**Automated outreach reactivates them**



Targets overdue treatments



Recovers no-shows and cancellations



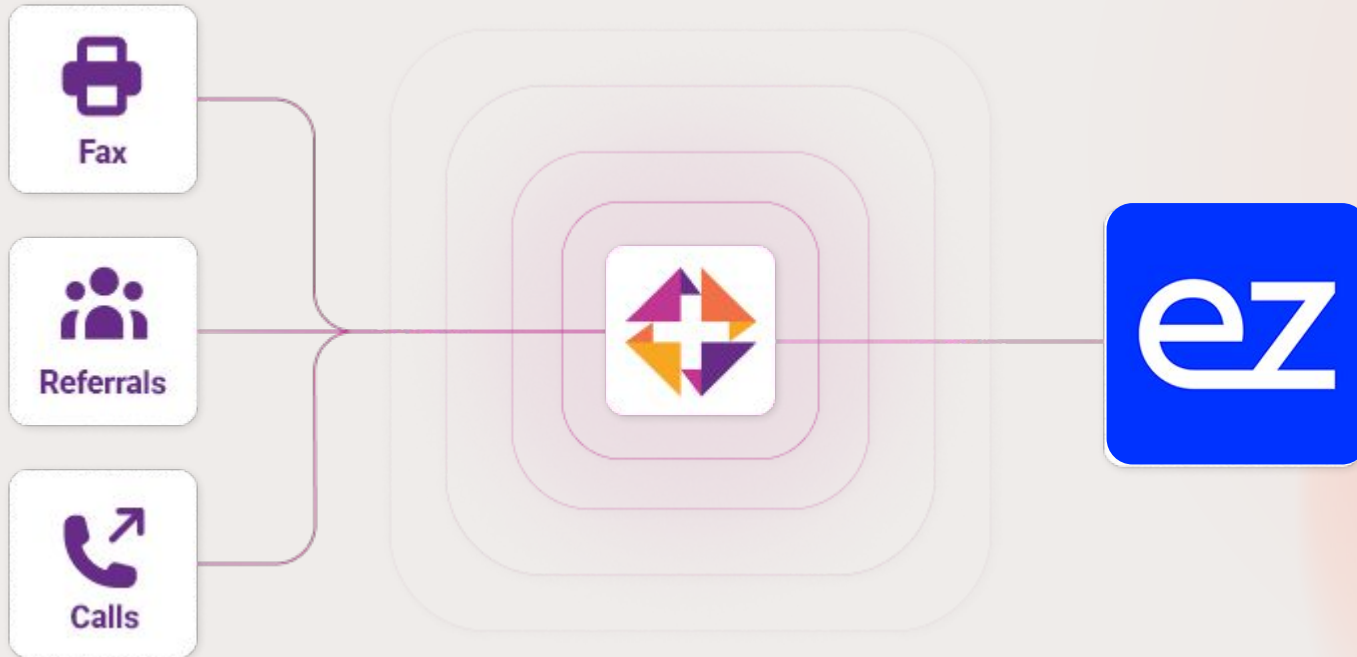
Reengages inactive patients



Tracks appointments generated

# Turn fax-driven workflows into automation

Incoming documents automatically flow into Ezderm



- ✓ AI reads and categorizes documents
- ✓ Routes files into patient charts
- ✓ Automates referral processing
- ✓ Reduces manual front desk work